

## CURRICULUM VITAE

Ian George Gunn  
BA (Hons), DipPFS

personal  
financial  
planning



**Date and Place of Birth:** 6<sup>th</sup> July 1958  
St Annes-on-Sea, England

10 Riversway Business Village  
Navigation Way  
Ashton-on-Ribble  
Preston, PR2 2YP

### **Education and Professional Qualifications:**

|             |   |
|-------------|---|
| 1969 – 1976 | Arnold School, Blackpool  |
| 1976 – 1977 | Blackpool College   |
| 1977 – 1980 | University of York, BA (Hons) Economics:<br>Upper second class  |
| 1998        | Financial Planning Certificate (FPC)  |
| 2004        | Advanced Financial Planning Certificate (AFPC)  |
| 2005        | Diploma Personal Finance Society (DipPFS)   |
| 2010 – 2011 | 'Gap-fill' completed in preparation for implementation of RDR   |
| 2011        | Statement of Professional Standing first issued 2 <sup>nd</sup> December 2011 (Chartered Insurance Institute), renewable 31 <sup>st</sup> August annually |

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Authorised to provide independent financial advice: FSA reference IGG00006.

### **Employment Details:**

**Company:** Personal Financial Planning Limited  
**Position:** Consultant  
**Period:** May 2005 to date

**Company:** Tenon PLC  
**Position:** Senior Manager  
**Period:** January 1996 – May 2005

### **Relevant Experience:**

- Initially trained as an accountant, specialism in forensic accountancy 1990 – 2000, with particular emphasis on personal injury and clinical negligence claims.
- Involved in providing specialist Independent Financial Advice to recipients of Personal Injury awards since 2000.
- These have included road traffic accidents, clinical negligence and also fatal accident cases.
- Preparation of expert reports with regard to investment advice, periodical payments and Structured Settlements to the Court and Court of Protection.

providing expert independent financial advice to personal injury claimants

[www.pfp-planahead.co.uk](http://www.pfp-planahead.co.uk)

- Portfolios enacted on behalf of Claimants have included periodical payments, Structured Settlements, Investment Bonds, Unit Trusts, Open Ended Investment Companies, Government Stocks, deposit-based investments and liaison with individual stockbrokers.
- Approved and retained by the Court of Protection to provide alternative investment portfolios on behalf of protected parties.
- Specialist use of Trusts in Personal Injury cases.
- Regular speaker and contributor for legal journals.
- Member of the Editorial Board of Personal Injury Compensation (formerly Personal & Medical Injuries Law Letter).
- Author of Chapter (C21) on the investment of damages, "*APIL Personal Injury Law, Practice and Precedents*," published by Jordans, since March 2006.
- APIL Expert (1<sup>st</sup> Tier).
- Contributing author (chapter on periodical payments) "*Occupational Illness Litigation*" published by Sweet & Maxwell/Thomson, since August 2012.
- Appointed in 2015 to panel of experts by the Ministry of Justice to advise the Lord Chancellor in setting the discount rate under section 1 of the Damages Act.

*References can be provided upon request.*



# Statement of Professional Standing

**Mr Ian Gunn**

FCA Individual Reference No:

**IGG00006**

People must be approved by the FCA before giving financial advice. You can check if this person is approved by the FCA to give advice by going to [www.fca.org.uk/register](http://www.fca.org.uk/register) and searching with their FCA individual reference number shown above.

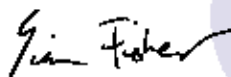
The Chartered Insurance Institute (CII) has issued this statement to the above named adviser. The CII has checked that the adviser meets the required qualification standard and confirms the adviser has signed an annual declaration stating that they have kept their knowledge up to date and complied with the Statements of Principle and Code of Practice for Approved Persons (APER).

Date of issue:

**1 September 2017**

Valid until:

**31 August 2018**



**Sian Fisher BA (Hons), ACII**  
Chartered Insurance Practitioner  
CEO, Chartered Insurance Institute

The Chartered Insurance Institute (CII) is the premier professional body for the insurance and financial planning sector with over 120,000 members in more than 150 countries. It promotes higher standards of integrity, technical competence and business capability. The person named above is a member of the CII and is bound by a Code of Ethics as a condition of membership. For more information, visit [www.cii.co.uk/membersearch](http://www.cii.co.uk/membersearch)

CII Permanent Identity Number 001244388J

