

## CURRICULUM VITAE

Timothy Martin Farragher FPFS

Chartered Financial Planner

personal  
financial  
planning



### Education and Professional Qualifications:

1994 – 1999 All Saints RCHS Lancashire  
1999 – 2001 Bacup and Rawtenstall Grammar School  
2001 – 2004 University of Manchester  
BSc Pass Degree Mathematics and Statistics  
2007 CII Certificate in Mortgage Advice  
2008 Level 3 CII Certificate in Financial Planning  
2010 Level 4 IFS Diploma for Financial Advisors  
2014 Level 4 CII Diploma in Financial Planning  
2015 Chartered Financial Planner status  
2015 Fellowship of the Personal Finance Society  
2017 STEP Certificate for Financial Services  
2024 J10 Discretionary Investment Management

10 Riversway Business Village  
Navigation Way  
Ashton-on-Ribble  
Preston, PR2 2YP

Tel: 01772 776 990  
E: [enquiries@pfp.co.uk](mailto:enquiries@pfp.co.uk)

Authorised to provide independent financial advice: FSA reference TMF01044

### Employment Details:

**Company:** Personal Financial Planning Limited

Position: Consultant

Period: February 2022 to date

**Company:** Investec

Position: Financial Planner

Period: December 2021 to February 2022

**Company:** Personal Financial Planning Limited

Position: Trainee Consultant

Period: August 2019 to November 2021

**Company:** Brown Shipley

Position: Client Associate / Client Manager

Period: July 2017 to August 2019

providing expert independent financial advice to personal injury claimants

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**Company:** Brewin Dolphin  
**Position:** Paraplanner  
**Period:** April 2017 – July 2017

**Company:** Brown Shipley  
**Position:** Paraplanner  
**Period:** March 2015 – April 2017

**Company:** PM & M Wealth Management  
**Position:** Paraplanner  
**Period:** August 2014 – February 2015

**Company:** Moore and Smalley LLP Client Services  
**Position:** Client Services  
**Period:** March 2014 – August 2014

**Company:** Addidi Wealth Limited  
**Position:** Administrator / Paraplanner / Trainee Financial Planner  
**Period:** April 2013 – March 2014

**Company:** Woodland Financial Solutions  
**Position:** Independent Financial Advisor  
**Period:** January 2012 – February 2012

**Company:** K & M Financial Advisors  
**Position:** Independent Financial Advisor  
**Period:** January 2008 – November 2011

**Relevant Experience:**

- Providing a holistic financial planning service focusing on investments, protection and pensions to clients with a wide range of financial circumstances and backgrounds.
- Continual Professional Development entailing a minimum of 35 hours of logged CPD-related knowledge, skills and training annually.
- Since joining PFP, Tim has undertaken a comprehensive training and induction programme in order to specialise in providing Independent Financial Advice to recipients of Personal Injury awards.

- Involved in providing Financial Advice to recipients of Personal Injury awards since 2015 and has experience working in both Private Bank and Independent Financial Adviser businesses.
- Achieved the Chartered Insurance Institute 'gold standard' Chartered Financial Planner qualification status in 2015.
- Became a Fellow of the Personal Finance Society (FPFS).



Chartered  
Insurance  
Institute  
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# Statement of Professional Standing

**Mr Timothy Farragher**

FCA Individual Reference Number:

TMF01044

People must either be approved by the Financial Conduct Authority (FCA) or be certified by their employer before giving financial advice. You can check if this person is approved by the FCA to give advice, or if they are certified by their employer to give advice, by going to [register.fca.org.uk/s/](https://register.fca.org.uk/s/) and searching with their individual reference number as shown above.

The Chartered Insurance Institute (CII) has issued this statement to the above named adviser. The CII has checked that the adviser meets the required qualification standard and confirms the adviser has signed an annual declaration stating that they have kept their knowledge up to date and complied with the FCA Code of Conduct.

Date of issue:

1 November 2024

Valid until:

31 October 2025

Matthew Hill  
Chief Executive, CII Group

The Chartered Insurance Institute (CII) is the premier professional body for the insurance and financial planning sector with over 120,000 members in more than 150 countries. It promotes higher standards of integrity, technical competence and business capability. The person named above is a member of the CII and is bound by a Code of Ethics as a condition of membership. For more information, visit [cii.co.uk/memberssearch](https://cii.co.uk/memberssearch).

CII Permanent Identity Number 001462069J