

CURRICULUM VITAE

Timothy Martin Farragher FPFS

Chartered Financial Planner

personal
financial
planning



Education and Professional Qualifications:

1994 – 1999 All Saints RCHS Lancashire
1999 – 2001 Bacup and Rawtenstall Grammar School
2001 – 2004 University of Manchester
BSc Pass Degree Mathematics and Statistics
2007 CII Certificate in Mortgage Advice
2008 Level 3 CII Certificate in Financial Planning
2010 Level 4 IFS Diploma for Financial Advisors
2014 Level 4 CII Diploma in Financial Planning
2015 Chartered Financial Planner status
2015 Fellowship of the Personal Finance Society
2017 STEP Certificate for Financial Services
2024 J10 Discretionary Investment Management

10 Riversway Business Village
Navigation Way
Ashton-on-Ribble
Preston, PR2 2YP

Tel: 01772 776 990
E: enquiries@pfp.co.uk

Authorised to provide independent financial advice: FSA reference TMF01044

Employment Details:

Company: Personal Financial Planning Limited

Position: Consultant

Period: February 2022 to date

Company: Investec

Position: Financial Planner

Period: December 2021 to February 2022

Company: Personal Financial Planning Limited

Position: Trainee Consultant

Period: August 2019 to November 2021

Company: Brown Shipley

Position: Client Associate / Client Manager

Period: July 2017 to August 2019

providing expert independent financial advice to personal injury claimants

www.pfp.co.uk

Company: Brewin Dolphin
Position: Paraplanner
Period: April 2017 – July 2017

Company: Brown Shipley
Position: Paraplanner
Period: March 2015 – April 2017

Company: PM & M Wealth Management
Position: Paraplanner
Period: August 2014 – February 2015

Company: Moore and Smalley LLP Client Services
Position: Client Services
Period: March 2014 – August 2014

Company: Addidi Wealth Limited
Position: Administrator / Paraplanner / Trainee Financial Planner
Period: April 2013 – March 2014

Company: Woodland Financial Solutions
Position: Independent Financial Advisor
Period: January 2012 – February 2012

Company: K & M Financial Advisors
Position: Independent Financial Advisor
Period: January 2008 – November 2011

Relevant Experience:

- Providing a holistic financial planning service focusing on investments, protection and pensions to clients with a wide range of financial circumstances and backgrounds.
- Continual Professional Development entailing a minimum of 35 hours of logged CPD-related knowledge, skills and training annually.
- Since joining PFP, Tim has undertaken a comprehensive training and induction programme in order to specialise in providing Independent Financial Advice to recipients of Personal Injury awards.

- Involved in providing Financial Advice to recipients of Personal Injury awards since 2015 and has experience working in both Private Bank and Independent Financial Adviser businesses.
- Achieved the Chartered Insurance Institute 'gold standard' Chartered Financial Planner qualification status in 2015.
- Became a Fellow of the Personal Finance Society (FPFS).



Chartered
Insurance
Institute
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Statement of Professional Standing

Mr Timothy Farragher

FCA Individual Reference Number:

TMF01044

People must either be approved by the Financial Conduct Authority (FCA) or be certified by their employer before giving financial advice. You can check if this person is approved by the FCA to give advice, or if they are certified by their employer to give advice, by going to register.fca.org.uk/s/ and searching with their individual reference number as shown above.

The Chartered Insurance Institute (CII) has issued this statement to the above named adviser. The CII has checked that the adviser meets the required qualification standard and confirms the adviser has signed an annual declaration stating that they have kept their knowledge up to date and complied with the FCA Code of Conduct.

Date of issue:

1 November 2025

Valid until:

31 October 2026

Matthew Hill
Chief Executive, CII Group

The Chartered Insurance Institute (CII) is the premier professional body for the insurance and financial planning sector with over 120,000 members in more than 150 countries. It promotes higher standards of integrity, technical competence and business capability. The person named above is a member of the CII and is bound by a Code of Ethics as a condition of membership. For more information, visit cii.co.uk/membership

CII Permanent Identity Number **001462069J**