

CURRICULUM VITAE

Ian George Gunn
BA (Hons), DipPFS

personal
financial
planning



Date and Place of Birth: 6th July 1958
St Annes-on-Sea, England

10 Riversway Business Village
Navigation Way
Ashton-on-Ribble
Preston, PR2 2YP

Education and Professional Qualifications:

1969 – 1976	Arnold School, Blackpool	
1976 – 1977	Blackpool College	
1977 – 1980	University of York, BA (Hons) Economics: Upper second class	
1998	Financial Planning Certificate (FPC)	
2004	Advanced Financial Planning Certificate (AFPC)	
2005	Diploma Personal Finance Society (DipPFS)	
2010 – 2011	'Gap-fill' completed in preparation for implementation of RDR	
2011	Statement of Professional Standing first issued 2 nd December 2011 (Chartered Insurance Institute), renewable 31 st August annually	

Tel: 01772 776 990
Fax: 01772 776 991

Authorised to provide independent financial advice: FSA reference IGG00006.

Employment Details:

Company: Personal Financial Planning Limited
Position: Consultant
Period: May 2005 to date

Company: Tenon PLC
Position: Senior Manager
Period: January 1996 – May 2005

Relevant Experience:

- Initially trained as an accountant, specialism in forensic accountancy 1990 – 2000, with particular emphasis on personal injury and clinical negligence claims.
- Involved in providing specialist Independent Financial Advice to recipients of Personal Injury awards since 2000.
- These have included road traffic accidents, clinical negligence and also fatal accident cases.
- Preparation of expert reports with regard to investment advice, periodical payments and Structured Settlements to the Court and Court of Protection.

providing expert independent financial advice to personal injury claimants

www.pfp-planahead.co.uk

- Portfolios enacted on behalf of Claimants have included periodical payments, Structured Settlements, Investment Bonds, Unit Trusts, Open Ended Investment Companies, Government Stocks, deposit-based investments and liaison with individual stockbrokers.
- Approved and retained by the Court of Protection to provide alternative investment portfolios on behalf of protected parties.
- Specialist use of Trusts in Personal Injury cases.
- Regular speaker and contributor for legal journals.
- Member of the Editorial Board of Personal Injury Compensation (formerly Personal & Medical Injuries Law Letter).
- Author of Chapter (C21) on the investment of damages, “*APIL Personal Injury Law, Practice and Precedents*,” published by Jordans, since March 2006.
- APIL Expert (1st Tier).
- Contributing author (chapter on periodical payments) “*Occupational Illness Litigation*” published by Sweet & Maxwell/Thomson, since August 2012.
- Appointed in 2015 to panel of experts by the Ministry of Justice to advise the Lord Chancellor in setting the discount rate under section 1 of the Damages Act.

References can be provided upon request.





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Statement of Professional Standing

Mr Ian Gunn

FCA Individual Reference Number:

IGG00006

People must be approved by the FCA before giving financial advice. You can check if this person is approved by the FCA to give advice by going to fca.org.uk/register and searching with their FCA Individual reference number shown above.

The Chartered Insurance Institute (CII) has issued this statement to the above named adviser. The CII has checked that the adviser meets the required qualification standard and confirms the adviser has signed an annual declaration stating that they have kept their knowledge up to date and complied with the Statements of Principle and Code of Practice for Approved Persons (APER).

Date of issue: **1 September 2018**

Valid until: **31 August 2019**

Ian Fisher BA (Hons), ACII
Chartered Insurance Practitioner
CEO, Chartered Insurance Institute

The Chartered Insurance Institute (CII) is the premier professional body for the insurance and financial planning sector with over 120,000 members in more than 150 countries. It promotes higher standards of integrity, technical competence and business capability. The person named above is a member of the CII and is bound by a Code of Ethics as a condition of membership. For more information, visit cii.co.uk/memberssearch

CII Permanent Identity Number **001244388J**

